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力勁科技集團有限公司

**L.K. Technology Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 558)

### **POSITIVE PROFIT ALERT**

The board of directors (the “Board”) of L.K. Technology Holdings Limited (the “Company” and, together with its subsidiaries, the “Group”) wishes to inform shareholders of the Company and potential investors that based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the five months ended 31 August 2014 and projections for September 2014 based on information currently available to the Board, the Group is expected to record a consolidated net profit for the six months ending 30 September 2014 (“Period”) as compared to a consolidated net loss of HK\$46,344,000 for the corresponding period in 2013 which was attributable to, among other things, a one-off impairment provision in the amount of HK\$63,782,000 made during that period in respect of certain other receivables.

The Group’s expected profit position for the Period is mainly attributable to (i) completion of the disposal of a plot of land in Zhongshan City (details of which are set out in the Company’s announcement dated 25 March 2014) during the Period, resulting in a gain being recognised for the Period of approximately HK\$33,400,000, (ii) a projected increase in the revenue of the Group for the Period by approximately 30% over that for the six months ended 30 September 2013 mainly as a result of improvements in sales in overseas markets, and (iii) the lack of impairment provision for certain other receivables as mentioned above during the Period.

The Company is in the process of finalizing the results of the Group for the six months ending 30 September 2014. The information contained in this announcement is a preliminary assessment by the management of the Company based on information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company’s auditor.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**L.K. Technology Holdings Limited**  
**Wong Kin Ming**  
*Company Secretary*

Hong Kong, 23 September 2014

*As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang, Mr. Liu Zhuo Ming, Mr. Tse Siu Sze and Mr. Wang Xinliang; the non-executive Director is Mr. Hu Yongmin and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, and Mr. Tsang Yiu Keung, Paul.*