

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	L.K. Tech	nnology Holdings L 17	imited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Descrip	otion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedii	ng month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the mor	ith _	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of SI	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (HK\$):	e capital at the er	nd of the month	300,000	0,000
II. Movements in Issue	ed Share Capita	I 		
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,133,265,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.New Share Option Scheme (08/09/2016) Ordinary shares 0 0 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares		)				

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	,,					
( / / ) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares)	N/A N/A	
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
Convertible Securities	_					
	_					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$2.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A	<u> </u>					
	_					
	_					
Charle and (if lintad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
·	- Odiolananig	111011111		111011111		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordinar		0	_
				ce shares)	N/A	_
			(Ot	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
۷.	N/A		
	shares (Note 1)		
	Silales (Note 1)		
3.	N/A		
	shares (Note 1)		
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/.	A		
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	<del>-</del>
					N/.	A		
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
					N/.	A		
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	( / /	)		
	shares			EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	N/A			
8.	Consideration issue	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	( / /	)		

			No. of
		No of nour	new
		No. of new	shares of
		shares of	issuer
Type of Issue		issuer	which may
		issued	be issued
		during the month	pursuant
			thereto as at close of
		pursuant thereto	the month
	N/A	mereto	the monu
			ļ
	Class of shares		
	issuable (Note 1)		ļ
10. Other At price : State	Issue and allotment ( / / )		ļ
(Please specify) At price : State currency	10000 and anothern		ļ
	date : (dd/mm/yyyy)		ļ
	FGM approval date: ( / / )		ļ
	LOW approval date:		
	(dd/mm/yyyy)		
	T. (15 (0 )		
	Total E. (Ordinary	BT/A	ļ
	shares)	N/A	ļ
	(Preference shares)	N/A	
	(Other class) _	N/A	
		4	^
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	(	0
	(0)	N	/A
	(2)	1.4/	/A
Total in any see //decreese) in mustanese aboves	during the mounth (i.e. Total of A to E).	N	/A
Total increase / (decrease) in preference shares of	during the month (i.e. lotal of A to ⊨):		
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N	/A
E):			
(These figures should be the same as the relevan	nt figures under II above ("Movements in	Issued Sha	re
Capital").)	Trigulos ariasi il abovo ( movemente il	100000 0	,,,
Gapitai J.)			

Remarks (if any):						
<u> </u>						
Submitted by: Wong Kin Ming						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.