

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	L.K. Tec	hnology Holdings	Limited	
Date Submitted	04/02/20)20		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	3,000,000,000	0.10	300,000,000
Increase/(decrease)		0		0
Balance at close of the mon	th	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_	_		
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion:		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month	h (State 300,00	0,000
II. Movements in Issue	ed Share Capital	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,191,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of	1 191 265 000	N/A	N/A	N/A

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	Crontod	Cyanainad	Consolled	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Share						
Option Scheme						
(08/09/2016)						
Ordinary Shares	0	0	0	0	0	0
(Note 1)						
(11010 1)						
2. N/A						
2.11//						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina	ry shares)	0	
			(Preference	ce shares)	N/A	
				ther class)		
Total funds raised d	luring the mor	oth from exerci-		-,		
of options (State cu		III IIOIII OXCIOI	00	0		
J. Spilotio (Glato od	,		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2. IN/A						
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
-						
(/ /)						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	/	-			
						_
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u>—</u>					
Charles and a (if lintard)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Otople and //f Para D						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)		Total C. (Ordina	arv shares)	0	
				ice shares)	N/A	_
			`	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider online option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	7	
shares (Note 1)	7	
		-
2. N/A		
Z. <u>IV/A</u>	-	
	-	
	4	
	4	
shares (Note 1)		
0 1/4		
3. <u>N/A</u>	4	
	_	
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		
(=====)	<u> </u>	

-	her Movements	iii issucu oile	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de			N/A		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares <u>N/A</u> issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
						_
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	-	
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares <u>N/A</u> issuable (Note 1)	-	
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				NI/A			monun
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	Class of shares N/A		
	Class of shares <u>N/A</u> issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	shares (Preference shares (Other class	s) N/A N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	0
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued SI	nare

IV. Confirmations

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities d by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, it as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	tted by: Wong Kin Ming
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.