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**力勁科技集團有限公司**

**L.K. Technology Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 558)**

**COMPLETION OF PLACING OF EXISTING SHARES AND  
TOP-UP SUBSCRIPTION FOR NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**



The Company is pleased to announce that completion of the Placing and the Subscription took place on 29 April 2021 and 3 May 2021, respectively. The Company received total net proceeds of approximately HK\$562.23 million from the Subscription and intends to use the same for increasing production efficiency and capacity of the Group's business, and as general working capital of the Group.

Reference is made to the announcement of the Company dated 26 April 2021 (the “**Announcement**”) in relation to, among other things, the Placing and the Subscription. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## **COMPLETION OF THE PLACING AND THE SUBSCRIPTION**

The Company is pleased to announce that completion of the Placing and the Subscription took place on 29 April 2021 and 3 May 2021, respectively.

All the conditions of the Placing have been fulfilled and completion of the Placing took place on 29 April 2021. A total of 60,000,000 Placing Shares have been successfully placed by the Placing Agent at the Placing Price of HK\$9.50 per Share to no fewer than six placees who and whose respective ultimate beneficial owners are independent of and not connected with the Company and its connected persons. None of the placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon taking up the Placing Shares.

Further, all the conditions of the Subscription have been fulfilled and completion of the Subscription took place on 3 May 2021. A total of 60,000,000 Subscription Shares (equal to the number of the Placing Shares successfully placed under the Placing) were subscribed by the Vendor at the Subscription Price of HK\$9.50 for each Subscription Share. The net share price for the Subscription (after the deduction of the expenses incurred by the Vendor (which, in turn, were borne by the Company) in relation to the Placing and the Subscription) is approximately HK\$9.37 for each Subscription Share. The Subscription Shares represent approximately 4.79% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

The Company received total net proceeds of approximately HK\$562.23 million from the Subscription and intends to use the same for increasing production efficiency and capacity of the Group’s business, and as general working capital of the Group.

## EFFECT OF THE PLACING AND THE SUBSCRIPTION

The table<sup>(Note)</sup> below sets out the shareholding structure of the Company immediately before and after the Placing and the Subscription, on the assumption that the placees do not hold any Shares other than the Placing Shares:

Shareholders	Immediately before completion of the Placing and the Subscription		Immediately after completion of the Placing but before Subscription		Immediately after completion of the Placing and Subscription	
	Number of Shares	Approximate %	Number of Shares	Approximate %	Number of Shares	Approximate %
Vendor	770,980,000	64.72	710,980,000	59.68	770,980,000	61.62
Ms. Chong	2,550,000	0.21	2,550,000	0.21	2,550,000	0.20
Mr. Liu	5,202,500	0.44	5,202,500	0.44	5,202,500	0.42
The placees	–	–	60,000,000	5.04	60,000,000	4.79
Other Shareholders	412,532,500	34.63	412,532,500	34.63	412,532,500	32.97
<b>Total</b>	<b>1,191,265,000</b>	<b>100.00</b>	<b>1,191,265,000</b>	<b>100.00</b>	<b>1,251,265,000</b>	<b>100.00</b>

*Note:* This table does not take into account any Shares that may be issued pursuant to the exercise of any options granted under any existing share option schemes of the Company, during the relevant period.

By order of the Board  
**L.K. Technology Holdings Limited**  
**Chung Wing Man**  
*Company Secretary*

Hong Kong, 3 May 2021

*As at the date of this announcement, the executive directors of the Company are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive directors of the Company are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, and Mr. Tsang Yiu Keung, Paul.*